

SIMPLIFIED CASH TENDER OFFER

(Offre Publique d'Achat Simplifiée)

FOR THE SHARES OF

meetic

INITIATED BY

MATCH.COM FRANCE LIMITED

match.com[®]

PRESENTED BY



BNP PARIBAS

Announcement relating to the availability of the offer document bearing the visa of the *Autorité des marchés financiers* (“AMF”) and the “other information” document presenting, in particular, the legal, financial and accounting characteristics of Match.com France Limited

OFFER PRICE: 18.75 euros per share of Meetic S.A.

The timetable for the offer will be set by the AMF

This announcement has been prepared by Match.com France Limited and is made available in accordance with articles 231-27, 2° and 231-28, I of the AMF General Regulations.

IMPORTANT NOTICE

In accordance with articles L. 433-4, III of the French Monetary and Financial Code and 237-14 *et seq.* of the AMF General Regulations, if the shares of Meetic S.A. that are not tendered in the simplified cash tender offer represent not more than 5% of the shares or of the voting rights of Meetic S.A., Match.com France Limited intends to request from the AMF, within a 3-month period as from the offer’s closing date, the implementation of a squeeze-out (*retrait obligatoire*) pursuant to which the Meetic shares not tendered in the offer would be transferred to Match.com France Limited for a consideration equal to the offer price, *i.e.* 18.75 euros per share.

Pursuant to article L. 621-8 of the French Monetary and Financial Code and article 231-23 of its General Regulations, the AMF has, in accordance with its conformity decision rendered on December 10, 2013 with respect to the simplified cash tender offer initiated by Match.com France Limited on the shares of Meetic S.A. which it does not already own, granted visa No. 13-660 dated December 10, 2013 on the offer document (*note d'information*) prepared by Match.com France Limited.

The “other information” document presenting, in particular, the legal, financial and accounting characteristics of Match.com France Limited was filed with the AMF on December 10, 2013 and made available to the public on December 11, 2013.

The offer document bearing the AMF visa and the “other information” document presenting, in particular, the legal, financial and accounting characteristics of Match.com France Limited are available on the website of the AMF (www.amf-france.org). These documents may also be obtained free of charge from:

BNP Paribas
4, rue d’Antin
75002 Paris

Prior to the opening of the offer, the AMF and Euronext will publish a notice in relation to the opening of the offer and a notice presenting the terms and calendar of the offer.

This announcement has been provided for informational purposes only and does not constitute and must not be considered as an offer to purchase Meetic shares. The release of this announcement may be restricted by law in certain jurisdictions and, therefore, any person holding this document must enquire about applicable legal restrictions and comply with them.