Q1 2013 Earnings

Supplemental Financial Information and Operating Metrics

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Financial Results and Reconciliations

(\$ in millions, except per share amounts; rounding differences may exist)

(\$ in millions, except per share amounts; rounding differences may exist)											
	2011			2012					2013		
	FYE 12/31	Q1	Q2	Q3	Q4	FYE 12/31	Q1	Q2	Q3	Q4	FYE 12/31
Revenue											
Search & Applications	\$ 1,040.5	\$ 343.		\$ 370.2	\$ 403.6	\$ 1,465.8	\$ 397.2				
Match	518.0	174.		178.2	182.6	713.4	188.9				
Local	303.4	77.		84.3	76.7	322.6	74.9				
Media	70.2	15.		52.7	57.8	164.8	45.3				
Other	128.1	30.	2 30.6	29.1	44.7	134.6	36.0				
Intercompany Elimination	(0.7)	(0.			(0.1)	(0.3)	(0.1				
Total revenue	\$ 2,059.4	\$ 640.	5 680.6	\$ 714.5	\$ 765.3	\$ 2,800.9	\$ 742.2		-		
Operating Income Before Amortization											
Search & Applications	\$ 205.0	\$ 73.	5 \$ 74.1	\$ 69.2	\$ 96.4	\$ 313.1	\$ 93.6				
Match	156.3	37.		60.0	65.8	225.8	46.3				
Local	28.3	4.		7.8	1.3	24.9	(1.0				
Media	(15.8)	(6.			(19.4)	(44.8)	(8.4				
Other	(2.5)	(1.			(0.7)		(2.5				
		,									
Corporate Tatal Occasion I seems Refere Association	(62.8)	\$ 91.			(20.1)	(68.0)	(15.3				
Total Operating Income Before Amortization	\$ 308.4	\$ 91.	\$ 123.7	\$ 106.6	\$ 123.4	\$ 445.0	\$ 112.8	=====			
Non-cash compensation expense											
Search & Applications	\$ 0.2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -				
Match	(1.6)	(0.	9) (0.6)	(0.6)	(0.8)	(2.8)	0.2				
Local	`- '	`-	-	- 1	- 1	- 1					
Media	(0.4)	(0.	3) (0.2)	(0.1)	(0.2)	(0.8)	(0.2)			
Other	(0.3)	`-			(0.1)	(0.1)	`-	,			
Corporate	(86.4)	(20.			(19.3)	(81.9)	(12.6)			
Total non-cash compensation expense	\$ (88.6)	\$ (21.			\$ (20.4)		\$ (12.7				
Amortization of intangibles			_								
Search & Applications	\$ (1.2)	\$ -	\$ -	\$ (0.1)			\$ (6.7)				
Match	(17.1)	(6.			(2.6)		(4.0				
Local	(2.8)	(0.			(2.4)		(2.4				
Media		-	(0.3)		(5.0)		(0.2				
Other	(1.1)	(0.	4) (0.4)	(0.4)	(0.4)	(1.5)	(0.7)			
Corporate											
Total amortization of intangibles	\$ (22.1)	\$ (7.	0) \$ (5.8)	\$ (5.2)	\$ (17.7)	\$ (35.8)	\$ (14.1	<u> </u>			
Acquisition related contingent consideration fair value adjustment											
Acquisition-related contingent consideration fair value adjustment	\$ -	s -	¢	\$ -	\$ -	\$ -	\$ -				
Search & Applications		3 -	a -	5 -	.	φ -		`			
Match			-	-	-	-	(1.5)			
Local		-	-	-	-	-	-				
Media			-	-	-	-	-				
Other		-	-	-	-	-	-				
Corporate Total acquisition related contingent consideration foir value adjustment	\$ -	<u> </u>	<u>-</u>	\$ -	\$ -	<u>-</u>	\$ (1.5	`			
Total acquisition-related contingent consideration fair value adjustment	<u> </u>	\$ -	3 -	3 -	ф -	ф -	\$ (1.5	<u> </u>			

Financial Results and Reconciliations

(\$ in millions, except per share amounts; rounding differences may exist)

PRI 125 PRI	(\$ in millions, except per share amounts; rounding differences may exist)			_
Search & Applications		2011	2012 2013	
Samech & Applications \$ 2040 \$ 73.5 \$ 74.1 \$ 0.00 \$ 89.1 \$ 30.6 \$ 87.0 Maked 137.6 29.9 \$ 71.1 \$ 62.4 \$ 202.5 \$ 41.0 Local 255. 3.8 11.7 7.3 11.0 21.7 (3.4) Obder 30.3 11.7 7.2 11.0 10.7 62.3 Obder 30.3 11.7 2.0 11.0 10.7 62.3 Obder 30.3 11.7 2.0 11.1 0.7 0.20 Collegating form 15.5 17.8 18.0 18.0 18.0 0.0 2.0 Equity in Osses) carnings of unconsolidated affiliates 66.3 15.5 2.8 19.0 18.0 18.5 18.0 19.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 18.0 <td></td> <td>FYE 12/31</td> <td>Q1 Q2 Q3 Q4 FYE 12/31 Q1 Q2 Q3 Q4 FYE 12</td> <td>2/31</td>		FYE 12/31	Q1 Q2 Q3 Q4 FYE 12/31 Q1 Q2 Q3 Q4 FYE 12	2/31
Search & Applications S 2040 S 73.5 S 74.1 S 69.0 S 80.1 S 30.6 S 87.0				
Samech & Applications \$ 2040 \$ 73.5 \$ 74.1 \$ 60.0 \$ 80.1 \$ 30.6 \$ 87.0 Match 137.6 20.9 \$ 73.1 \$ 6.1 \$ 22.5 \$ 41.0 Local 25.5 3.8 11.7 7.3 \$ 10.1 21.7 \$ (3).4 Ober 30.3 11.7 6.2 \$ (2.6) \$ (1.1) \$ (2.7) \$ (3.1) \$ (2.8) \$ (2.8) \$ (3.8) Ober 30.3 11.7 \$ (2.3) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1) \$ (2.1)		_	_	
March 137,6 29,9 37,1 50,1 40,2 205,5 41,0 40,4 40,0 40,4 40,0 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4 40,4	Operating income (loss)			
Lead	Search & Applications	\$ 204.0	\$ 73.5 \$ 74.1 \$ 69.0 \$ 89.1 \$ 305.6 \$ 87.0	
Media (16.3)	Match	137.6	29.9 57.1 56.1 62.4 205.5 41.0	
Comparis	Local	25.5	3.8 11.7 7.3 (1.1) 21.7 (3.4)	
Corporate	Media	(16.3)	(6.7) (7.3) (13.2) (24.6) (51.8) (8.8)	
Corporate	Other	(3.9)		
Found poperating income				
Paper Pape				
Interest expense 15,4 11,4 11,4 12,0 16,1 17,7 17,5 17,5 18,1 18,1 18,1 18,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19	Total operating means	4 177.0		—
Interest expense 15,4 11,4 11,4 12,0 16,1 17,7 17,5 17,5 18,1 18,1 18,1 18,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19,1 19	Equity in (losses) earnings of unconsolidated affiliates	(36.3)	(5.0) (10.0) (3.3) 2.0 (25.3) (0.1)	
1.55 2.8 0.4 0.4 0.5 0.4 0.5 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9		` '		
Earnings from continuing operations before income taxes 171.5 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 175.6 17	•			
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Reconciliation of GAAP EPS to Adjusted EPS S	Net earnings attributable to IAC shareholders	\$ 174.2	\$ 34.5 \$ 43.3 \$ 40.7 \$ 40.7 \$ 159.3 \$ 53.6	
Reconciliation of GAAP EPS to Adjusted EPS S				
Net earnings attributable to IAC shareholders	GAAP diluted weighted average shares outstanding	94.3	91.7 91.9 94.7 94.0 93.1 87.4	
Net earnings attributable to IAC shareholders				
Net earnings attributable to IAC shareholders \$174.2 \$34.5 \$43.3 \$40.7 \$40.7 \$159.3 \$53.6 Non-cash compensation expense 88.6 21.5 20.4 23.4 20.4 88.6 12.7 Amortization of intangibles 22.1 7.0 5.8 5.2 17.7 35.8 14.1 Acquisition-related contingent consideration fair value adjustment	GAAP diluted earnings per share	\$ 1.85	\$ 0.38 \$ 0.47 \$ 0.43 \$ 0.43 \$ 1.71 \$ 0.61	
Net earnings attributable to IAC shareholders \$174.2 \$34.5 \$43.3 \$40.7 \$40.7 \$159.3 \$53.6 Non-cash compensation expense 88.6 21.5 20.4 23.4 20.4 88.6 12.7 Amortization of intangibles 22.1 7.0 5.8 5.2 17.7 35.8 14.1 Acquisition-related contingent consideration fair value adjustment				
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Gain on sale of VUE interests and related effects 6.6 0.5 1.0 1.0 1.0 3.6 1.0 Discontinued operations, net of tax 4.0 (3.7) 4.6 5.6 2.5 9.1 0.9 Impact of income taxes and noncontrolling interests (86.6) (11.7) (12.5) (11.5) (13.1) (48.8) (11.0) Adjusted Net Income \$ 220.5 \$ 48.1 \$ 81.3 \$ 67.4 \$ 66.2 \$ 263.1 \$ 72.7 Adjusted EPS weighted average shares outstanding (a) 97.8 95.0 95.1 95.6 94.3 95.0 87.7 Adpusted EPS weighted average shares outstanding 86.8 82.8 86.2 88.3 87.7 86.2 84.2 Options, warrants and RSUs, treasury method 7.6 8.9 5.8 6.4 6.3 6.8 3.2 GAAP Diluted weighted average shares outstanding 94.3 91.7 91.9 94.7 94.0 93.1 87.4 Impact of RSUs 3.4 3.3 3.1 0.9 0.3 1.			- 18.6 3.0 (3.0) 18.6 -	
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Impact of income taxes and noncontrolling interests (86.6) (11.7) (12.5) (11.5) (13.1) (48.8) (11.0)				
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Adjusted EPS weighted average shares outstanding (a) 97.8 95.0 95.1 95.6 94.3 95.0 87.7 80.83 GAAP Basic weighted average shares outstanding 86.8 82.8 86.2 88.3 87.7 86.2 84.2 Options, warrants and RSUs, treasury method 7.6 8.9 5.8 6.4 6.3 6.8 3.2 GAAP Diluted weighted average shares outstanding 94.3 91.7 91.9 94.7 94.0 93.1 87.4 Impact of RSUs	impact of income taxes and noncondoming interests	(00.0)	(11.7) (12.3) (11.6) (10.6)	
Adjusted EPS weighted average shares outstanding (a) 97.8 95.0 95.1 95.6 94.3 95.0 87.7 80.83 GAAP Basic weighted average shares outstanding 86.8 82.8 86.2 88.3 87.7 86.2 84.2 Options, warrants and RSUs, treasury method 7.6 8.9 5.8 6.4 6.3 6.8 3.2 GAAP Diluted weighted average shares outstanding 94.3 91.7 91.9 94.7 94.0 93.1 87.4 Impact of RSUs	Adjusted Net Income	\$ 220.5	\$ 481 \$ 813 \$ 674 \$ 662 \$ 2631 \$ 727	
Adjusted EPS \$ 2.26 \$ 0.51 \$ 0.86 \$ 0.71 \$ 0.70 \$ 2.77 \$ 0.83 \$	Aujusteu Met Income	Ψ 220.3	\$ 40.1 \$ 61.5 \$ 67.4 \$ 50.2 \$ 255.1 \$ 72.7	
Adjusted EPS \$ 2.26 \$ 0.51 \$ 0.86 \$ 0.71 \$ 0.70 \$ 2.77 \$ 0.83 \$	Adjusted EPS weighted average shares outstanding (a)	97.8	950 951 956 943 950 877	
GAAP Basic weighted average shares outstanding 86.8 82.8 86.2 88.3 87.7 86.2 84.2 Options, warrants and RSUs, treasury method 7.6 8.9 5.8 6.4 6.3 6.8 3.2 GAAP Diluted weighted average shares outstanding 94.3 91.7 91.9 94.7 94.0 93.1 87.4 Impact of RSUs 3.4 3.3 3.1 0.9 0.3 1.9 0.3	rajustea 21 5 weightea average shares outstanding (a)	77.0	55.0 55.1 55.0 54.5 55.0	
GAAP Basic weighted average shares outstanding 86.8 82.8 86.2 88.3 87.7 86.2 84.2 Options, warrants and RSUs, treasury method 7.6 8.9 5.8 6.4 6.3 6.8 3.2 GAAP Diluted weighted average shares outstanding 94.3 91.7 91.9 94.7 94.0 93.1 87.4 Impact of RSUs 3.4 3.3 3.1 0.9 0.3 1.9 0.3	Adjusted EPS	\$ 2.26	\$ 051 \$ 086 \$ 071 \$ 070 \$ 277 \$ 083	
Options, warrants and RSUs, treasury method 7.6 8.9 5.8 6.4 6.3 6.8 3.2 GAAP Diluted weighted average shares outstanding 94.3 91.7 91.9 94.7 94.0 93.1 87.4 Impact of RSUs 3.4 3.3 3.1 0.9 0.3 1.9 0.3	· regulation are of	Ψ 2.20	₩ 000 ₩ 000 ₩ 000 ₩ 200 ₩ 200 ₩ 200 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000 ₩ 000	—
Options, warrants and RSUs, treasury method 7.6 8.9 5.8 6.4 6.3 6.8 3.2 GAAP Diluted weighted average shares outstanding 94.3 91.7 91.9 94.7 94.0 93.1 87.4 Impact of RSUs 3.4 3.3 3.1 0.9 0.3 1.9 0.3	GAAP Basic weighted average shares outstanding	86.8	82.8 86.2 88.3 87.7 86.2	
GAAP Diluted weighted average shares outstanding 94.3 91.7 91.9 94.7 94.0 93.1 87.4 Impact of RSUs 3.4 3.3 3.1 0.9 0.3 1.9 0.3				
Impact of RSUs 3.4 3.3 3.1 0.9 0.3 1.9 0.3				
Adjusted Er's snares outstanding (a) 91.8 95.0 95.1 95.0 94.3 95.0 87.7				
	Adjusted Er5 snares outstanding (a)	97.8	93.0 93.1 93.0 94.3 93.0 87.7	—

See Footnote on Page 4

Financial Results and Reconciliations

(\$ in millions, except per share amounts; rounding differences may exist)

	2	2011	2012									2013						
	FYI	E 12/31	=	Q1		Q2	(Q3		Q4	FYE	2 12/31	_	Q1	Q2	Q3	Q4	FYE 12/31
Supplemental: Depreciation																		
Search & Applications	\$	25.5	\$	3.3	\$	3.4	\$	3.3	\$	5.0	\$	15.0	\$	3.9				
Match		10.8		3.5		3.7		4.5		4.6		16.3		4.7				
Local		10.4		2.8		2.5		2.5		2.4		10.1		2.3				
Media		0.7		0.2		0.3		0.4		0.5		1.4		0.5				
Other		0.9		0.2		0.3		0.3		0.3		1.1		0.3				
Corporate		8.5		2.1		2.1		2.1		2.3		8.5		2.3				
Total depreciation	\$	56.7	\$	12.1	\$	12.2	\$	13.1	\$	15.0	\$	52.5	\$	14.0				

⁽a) For Adjusted EPS purposes, the impact of RSUs on shares outstanding is based on the weighted average number of RSUs outstanding, including performance-based RSUs outstanding that the Company believes are probable of vesting. For GAAP diluted EPS purposes, RSUs, including performance-based RSUs for which the performance criteria have been met, are included on a treasury method basis.

IAC Search & Applications

(rounding differences may exist)

		2011	2012									2013							
	F	YE 12/31	Q1 Q2			Q3		Q4	FY	FYE 12/31		Q1	Q2	Q	23	Q4	FYE 12/31		
Search & Applications				_								_	Ι_						
Revenue (\$ in millions)																			
Websites (a)	\$	500.1	\$	159.3	\$	171.1	\$	183.0	\$	197.0	\$	710.4	\$	189.6					
Applications (b)		540.4		183.9		177.7		187.2		206.6		755.4		207.5					
Total Search & Applications	\$	1,040.5	\$	343.2	\$	348.8	\$	370.2	\$	403.6	\$	1,465.8	\$	397.2					
Queries (in millions)																			
Websites (c)		7,142		2,565		2,617		2,801		2,635		10,617		2,955					
Applications (d)		16,025		4,989		4,646		4,926		5,475		20,036		5,906					
Total Search & Applications	-	23,167		7,553		7,263		7,726		8,110		30,653		8,861					

⁽a) Websites revenue includes Ask.com, The About Group and Dictionary.com, excluding downloadable applications related revenue.

⁽b) Applications revenue includes B2C and B2B, as well as downloadable applications related revenue from Ask.com and Dictionary.com.

⁽c) Websites queries include Ask.com, but exclude Ask.com's downloadable applications, The About Group and Dictionary.com.

⁽d) Applications queries include B2C and B2B, as well as downloadable application queries from Ask.com.

IAC Match

(rounding differences may exist)

	2011			2012			2013						
	FYE 12/31	Q1	Q2	Q3	Q4	FYE 12/31	Q1	Q2	Q3	Q4	FYE 12/31		
Match													
Paid Subscribers (in thousands)													
Core (a)	1,664	1,797	1,777	1,792	1,803	1,803	1,940						
Meetic (b)	762	757	750	768	769	769	812						
Developing (c)	270	267	260	259	240	240	388						
Total Paid Subscribers	2,696	2,821	2,787	2,818	2,811	2,811	3,140	-			-		

a) Core consists of Match.com in the United States, Chemistry and People Media.

⁽b) Meetic consists of the publicly traded personals company Meetic S.A., excluding Twoo.

⁽c) Developing includes OkCupid, DateHookup, Twoo and Match's international operations, excluding Meetic S.A.

IAC HomeAdvisor

(rounding differences may exist)

	2011			2012					2013		
	FYE 12/31	Q1	Q2	Q3	Q4	FYE 12/31	Q1	Q2	Q3	Q4	FYE 12/31
HomeAdvisor (in thousands)											
Domestic Service Requests (a)	6,341	1,618	1,839	1,710	1,274	6,442	1,209				
Domestic Accepts (b)	8,359	2,031	2,219	2,141	1,687	8,078	1,631				
International Service Requests (a)	748	186	233	208	243	870	232				
International Accepts (b)	880	247	284	247	311	1,089	314				

⁽a) Fully completed and submitted customer service requests on HomeAdvisor.

⁽b) The number of times service requests are accepted by service professionals. A service request can be transmitted to and accepted by more than one service professional.