

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 30, 2011**

**IAC/INTERACTIVECORP**

(Exact name of Registrant as specified in charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**0-20570**  
(Commission File  
Number)

**59-2712887**  
(IRS Employer  
Identification No.)

**152 West 57th Street, New York, NY**  
(Address of principal executive offices)

**10019**  
(Zip Code)

Registrant's telephone number, including area code: **(212) 314-7300**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On May 30, 2011, Match.com ("Match.com"), a subsidiary of IAC/InterActiveCorp ("IAC" or the "Registrant"), announced that it (through a wholly-owned affiliate) intends to launch a voluntary public tender offer (the "Tender Offer") for all of the outstanding shares of Meetic S.A., a French stock corporation ("Meetic") that it does not currently own, at a price of €15.00 per share in cash (the "Offer Price"). Match.com currently owns approximately 6.1 million Meetic shares.

In connection with the Tender Offer, Match.com entered into a binding agreement with Meetic's founder and Chairman, Marc Simoncini, pursuant to which Mr. Simoncini agreed to tender approximately 3.7 million Meetic shares currently held by him at the Offer Price (the "Simoncini Shares"). Mr. Simoncini will retain approximately 1.6 million Meetic shares following the completion of the Tender Offer.

The amount of cash ultimately paid to holders of Meetic shares in connection with the Tender Offer will depend upon the total number of Meetic shares actually tendered in response to the offer. The maximum amount of cash that could potentially be paid to holders of Meetic shares in connection with the Tender Offer is approximately €230 million (approximately \$332 million at current exchange rates), which amount assumes the tender of all outstanding shares of Meetic as of the date of the announcement (other than the 6.1 million Meetic shares already owned by Match and the 1.6 million Meetic shares to be retained by Mr. Simoncini immediately following the completion of the Tender Offer).

The Tender Offer is subject to customary regulatory approvals. IAC currently expects that the Tender Offer, if approved, will commence in early July 2011 and be completed by the end of the quarter ending September 30, 2011.

On May 30, 2011, IAC issued a press release relating to the Tender Offer, which is furnished herewith as Exhibit 99.1 hereto.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits to this Form 8-K**

Exhibit No.	Description
99.1	Press Release of IAC/InterActiveCorp, dated May 30, 2011.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

IAC/INTERACTIVECORP

By: /s/ Gregg Winiarski  
Name: Gregg Winiarski  
Title: Senior Vice President and  
General Counsel

Date: June 2, 2011

## Match.com Announces Planned Public Offer for all Outstanding Shares of Meetic S.A.

NEW YORK — May 30, 2011 — Match.com, the world's leading personals company and an operating business of IAC (Nasdaq: IACI), announced today that it intends to launch a voluntary public tender offer for all of the outstanding shares of Meetic S.A. at a price of €15.00 per share in cash. The offer price represents a premium of approximately 11.6% on the closing price of Meetic shares on May 27, 2011.

Match.com owns approximately 27% of the outstanding shares of Meetic, which it obtained when it combined its European businesses with Meetic in 2009.

“Today we are announcing a big step forward in strengthening our partnership with Meetic and aligning the companies for even greater growth,” said Greg Blatt, CEO of IAC. “We believe people will increasingly meet online, and increasing our ownership stake allows us to leverage our commitments to product, marketing and technology innovation in the space across Europe. Meetic has done a fantastic job realizing the synergies from the 2009 merger, and now we believe we can apply the same lessons learned in revitalizing Match.com's growth trajectory in the U.S. beginning in 2009.”

Marc Simoncini, Meetic's founder and Chairman, has entered into a binding agreement to tender in the offer approximately 3.7 million shares, representing approximately 16% of the total number of shares outstanding. Mr. Simoncini will retain the balance of his stake (approximately 1.6 million shares, representing approximately 7% of the total number of shares outstanding) and intends to remain on Meetic's Board.

Philippe Chainieux, Meetic Group's Executive Vice President, said, “Meetic's Executive Committee fully supports this transaction which, considering the globalization of the dating and matchmaking business, will offer Meetic new growth opportunities with the implementation of existing financial and industrial synergies between Match and Meetic.”

Match expects to file the public offer with the French Securities Regulator (Autorité des marchés financiers) within two to three weeks. The offer will not be subject to a minimum tender condition.

Meetic is a French stock corporation, with its registered office in Paris. It is the leader in the European online dating market currently established in 16 European countries, and is available in 13 languages. In 2010, Meetic posted sales of €186.0m and an EBITDA margin of 20.6%. Meetic is listed in Compartment B of Euronext Paris of the NYSE Euronext (MEET.PA). Match does not intend to de-list the Company following completion of the tender offer.

Match.com, the original dating website and pioneer of the online dating industry, has experienced record growth over the last year. Core revenue increased 18% to \$93.3 million in

first quarter 2011, driven by a 22% increase in subscribers. Through its subsidiary Match Pegasus, Match owns approximately 6.1 million shares of Meetic, representing approximately 27% of Meetic's outstanding shares. These shares were obtained in a 2009 transaction merging the European operations of Match.com and Meetic.

### About Match.com

Founded in 1995, Match.com was the original dating website and pioneer of the online dating industry. Throughout its fifteen year history, Match.com has been responsible for more dates, relationships and marriages than any other website. The company's comprehensive online dating services also include Chemistry.com, Singlesnet and People Media's 27 targeted websites such as BlackPeopleMeet.com and SeniorPeopleMeet.com. Today, Match.com operates leading subscription-based online dating sites in 25 countries, 8 languages and across five continents. Match.com is an operating business of IAC and is headquartered in Dallas, Texas. For more information, visit [www.match.com](http://www.match.com).

### About IAC

IAC (NASDAQ: IACI) operates more than 50 leading and diversified Internet businesses across 30 countries... our mission is to harness the power of interactivity to make daily life easier and more productive for people all over the world. To view a full list of the companies of IAC please visit our website at [www.iac.com](http://www.iac.com).

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