UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) of the
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 25, 2002

USA INTERACTIVE (Exact name of Registrant as specified in charter)

Delaware (State or other jurisdiction of incorporation) 0-20570 (Commission File Number) 59-2712887 (IRS Employer Identification No.)

152 West 57th Street, New York, NY (Address of principal executive offices)

10019 (Zip Code)

Registrant's telephone number, including area code: (212) 314-7300

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

A copy of the Registrant's supplemental information, appearing in Exhibit 99.1 hereto, is incorporated by reference herein.

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS
 - (c) Exhibits.
 - 99.1 Supplemental Information.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

USA INTERACTIVE

Title: Executive Vice President and

General Counsel

Date: October 25, 2002

EXHIBIT INDEX

Exhibit No.

Description

99.1

Supplemental Information

```
USA INTERACTIVE
PRO FORMA SEGMENT RESULTS
$ IN MILLIONS; ROUNDING DIFFERENCES MAY EXIST. UNAUDITED.
-----
 ---- REVENUE
 1999 2000
2001 -----
-- -----
  12/31 YE
 12/31 Q1 Q2
  Q3 Q4 YE
12/31 -----
- ------
-----
-- ------
  OPERATING
 BUSINESSES
HSN - U.S. $
  1,332.9 $
  1,527.0 $
349.2 $ 356.3
  $ 375.2 $
   476.2 $
   1,556.9
  Ticketing
 442.7 518.6
 150.1 163.9
 133.9 131.8
    579.7
Match.com 9.0
29.2 8.5 10.7
  12.5 17.6
    49.2
 Hotels.com
 161.8 328.0
 105.3 138.3
 151.2 141.7
536.5 Expedia
  73.0 156.7
  57.2 78.5
  79.5 81.8
    296.9
 Interval 0.0
 0.0 0.0 0.0
 0.0 0.0 0.0
  Precision
  Response
 215.9 282.1
  80.7 75.6
  72.6 69.8
298.7 -----
-----
  SUB-TOTAL
   2,235.4
2,841.5 751.1
823.3 824.9
918.7 3,318.0
EMERGING
  BUSINESSES
 Citysearch
 and related
  27.3 50.8
  12.4 12.4
11.1 10.3
    46.1
International
 TV shopping
  and other
 175.7 281.0
  83.4 87.7
  66.1 82.2
    319.4
ECS/Styleclick
55.4 48.5 8.6
 7.8 5.4 12.4
```

34.2 -----

---------------- SUB-TOTAL 258.4 380.3 104.4 107.9 82.6 104.9 399.8 --------- ---------- Nonrecurring items 6.9 ---- -- -- -- - Foreign exchange conversion --(35.3) (13.7) (13.8) (9.1) (10.2) (46.9) HSN Disengagement -- 6.2 36.2 25.5 21.3 19.1 102.0 Intersegment Elimination -(2.3) (2.2) (7.1) ------ ----------------TOTAL \$ 2,500.7 \$ 3,192.8 \$ 877.9 \$ 940.3 \$ 917.3 \$ 1,030.3 \$ 3,765.8 ======== ======== ======= _____ ======= ======== ======== THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002. ---- ADJUSTED EBITDA 1999 2001 --------------- YE 12/31 YE 12/31 YE 12/31 Q1 Q2 Q3 Q4 YE 12/31 ---------------**OPERATING** BUSINESSES HSN - U.S. \$ 214.7 \$ 229.6 \$ 45.7 \$ 51.7

```
$ 46.7 $ 72.1
    $ 216.2
  Ticketing
  93.3 100.0
   30.2 35.5
   19.0 21.5
     106.2
  Match.com
(0.4) 6.3 0.3
 2.8 5.8 7.6
     16.5
  Hotels.com
  24.2 52.6
   15.8 21.0
  21.8 22.9
 81.5 Expedia
(44.3) (38.8)
4.5 17.7 16.4
  22.2 60.9
 Interval 0.0
 0.0 0.0 0.0
 0.0 0.0 0.0
  Precision
Response 30.4
  44.6 10.0
 10.2 7.9 6.2
     34.3
34.3
Corporate and
other (36.1)
(29.9) (7.9)
(8.2) (8.2)
(7.0) (31.3)
----
----
-----
 ---- SUB-
TOTAL 281.7
  364.5 98.6
 130.8 109.3
145.4 484.2
EMERGING
  BUSINESSES
  Citysearch
and related (60.4) (63.9) (11.8) (11.0)
 (10.7) (9.9)
(43.3)
International
 TV shopping
  and other
   11.8 14.7
 (0.8) (1.6)
(12.4) (7.7)
(22.5)
ECS/Styleclick
(56.0) (71.2)
(16.9) (14.5)
(14.4) (7.8)
(53.6) -----
-----
 - -----
   SUB-TOTAL
    (104.6)
    (120.4)
(29.4) (27.1)
(37.5) (25.4)
(119.4)
    Foreign
   exchange
conversion --
 (3.9) (0.9)
(1.0) 0.9
(0.2) (1.2)
HSN
Disengagement
 -- 0.9 6.0
3.5 2.2 3.6
15.3 -----
----
----
------
TOTAL $ 177.0
  $ 241.0 $
 74.3 $ 106.2
   $ 75.0 $
123.4 $ 378.9
  ========
  ========
   =======
```

```
_____
  =======
 ========
 ========
Non recurring
  items --
(4.7) --
(4.8) (12.3)
(3.1) (20.1)
-----
-----
---- ADJUSTED
EBITDA--LESS
NON-RECURRING
ITEMS $ 177.0
 $ 236.3 $
74.3 $ 101.5
  $ 62.7 $
120.3 $ 358.8
 ========
  =======
  =======
  =======
 ========
 ========
    THE
 FINANCIAL,
STATISTICAL
 AND OTHER
 INFORMATION
 CONTAINED
 HEREIN IS
UNAUDITED. As
 filed with
    the
 Securities
and Exchange
Commission on
October 24,
   2002.
-----
-----
-----
-----
------
 -- REVENUE
2002 -----
-----
-----
----- Q1 Q2
 Q3 Q4 YTD
9/30 -----
------
 OPERATING
 BUSINESSES
HSN - U.S. $
396.2 $ 376.1
 $ 370.7 $
  1,143.1
 _,
Ticketing
153.4 175.4
162.1 490.9
 Match.com
 25.3 29.5
 33.4 88.2
 Hotels.com
165.7 229.7
277.4 672.8
Expedia 116.0
142.7 166.6
   425.4
Interval 0.0
0.0 2.3 2.3
Precision
Response 70.1
72.1 75.0
217.2 -----
- -----
------
----- SUB-
TOTAL 926.6
  1,025.6
  1,087.6
  3,039.9
  Emerging
 Businesses
 Citysearch
```

```
and related
 7.3 7.6 7.6
    22.5
International
 TV shopping
  and other
  81.5 87.8
 96.7 266.1
ECS/Styleclick
12.1 10.4 7.6
-- -----
 ----- SUB-
 TOTAL 100.9
 105.8 111.9
318.6 -----
----- Non-
  recurring
 items -- --
   0.0 0.0
   Foreign
  exchange
 conversion
(16.5) (10.1)
(4.9) (31.5)
HSN
Disengagement
 (0.9) (0.9)
0.0 (1.8)
Intersegment
 Elimination
(3.0) (2.6) (2.2) (7.8) -
-----
  - TOTAL $
  1,007.1 $
  1,117.8 $
  1,192.5 $
   3,317.4
 ========
 ========
 ========
 ========
 ========
     THE
 FINANCIAL,
 STATISTICAL
  AND OTHER
 INFORMATION
  CONTAINED
  HEREIN IS
UNAUDITED. As
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    the
 Securities
and Exchange
Commission on
 October 25,
   2002.
 -- ADJUSTED
EBITDA 2002 -
-----
- Q1 Q2 Q3 Q4
YTD 9/30 ----
-----
-- ------
  OPERATING
 BUSINESSES
HSN - U.S. $ 57.7 $ 62.6 $
67.4 $ 187.7
  Ticketing
  33.7 43.7
 36.3 113.6
Match.com 6.9
9.7 7.0 23.5
 Hotels.com
  25.8 32.9
```

```
40.1 98.7
 Expedia 34.5
  43.3 48.9
    126.7
 Interval 0.0
 0.0 0.4 0.4
  Precision
 Response 5.7
 8.1 9.6 23.4
 Corporate and
 other (8.7)
 (9.9) (11.2)
 (29.8) -----
 -- ------
 ----- SUB-
 TOTAL 155.6
 190.4 198.4
    544.4
   Emerging
  Businesses
  Citysearch
 and related
 (10.7) (8.6)
(8.5) (27.8)
 International
 TV shopping
  and other
  (8.5) (6.1)
  0.4 (14.1)
ECS/Styleclick
 (4.6) (6.2)
(5.2) (15.9)
 ------
 -----
 -- SUB-TOTAL
 (23.8) (20.9)
(13.2) (57.8)
   Foreign
   exchange
  conversion
 (0.3) (0.2)
(0.1) (0.5)
     НSÑ
 Disengagement
 0.0 0.0 0.0
 0.0 -----
 - -----
 ------
 -----
 ----- TOTAL
  $ 131.6 $
 169.3 $ 185.1
   $ 486.0
  ========
  =======
  ========
  ========
  ========
 Non recurring
   items 0.0
 (44.4) (6.5)
 (51.0) -----
 -- ------
 ------
   ADJUSTED
 EBITDA- LESS
 NON-RECURRING
 ITEMS $ 131.6
  $ 124.9 $
 178.6 $ 435.1
  ========
  ========
  ========
  ========
THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002.
USA INTERACTIVE
RESULTS OF OPERATIONS
$ IN MILLIONS; ROUNDING DIFFERENCES MAY EXIST. UNAUDITED.
----
-----
-----
----- P&L
```

```
1999 (1) 2000
(1) 2001 (2) --
-----
-----
12/31 YE 12/31
Q1 Q2 Q3 Q4 YE
12/31 -----
-- -----
Revenues, net
2,001.1 2,964.6
 877.9 940.3
 917.3 1,030.3
    3,765.8
Operating costs
 and expenses:
 Costs related
  to revenues
1,318.1 2,000.0
  571.5 597.9
  596.8 658.4
2,424.6 ------
----- ------
  - -----
 Gross profit
 683.0 964.6
306.4 342.4
  320.5 371.9
1,341.2 -----
-----
-----
Other costs and
expenses 492.8
  687.9 232.1
  236.2 245.5
  252.6 966.4
 Depreciation
51.7 105.4 33.0
36.8 38.5 34.6
    142.8
Amortization of
   non-cash
 compensation
 6.4 12.7 9.3
  5.2 4.8 4.8
     24.2
Amortization of
   non-cash
 distribution
 and marketing
 0.0 11.7 8.0
 10.6 7.1 9.0
     34.7
Amortization of
     other
  intangibles
  (non-cash)
  180.9 496.7
40.6 42.4 41.6
47.6 172.3 One
 time charges
  0.0 0.0 0.0
 10.6 12.3 3.0
   25.8 HSN
disengagement
costs 0.0 0.0
0.0 0.0 0.0 0.0
0.0 -----
- ----- Total
operating costs
 731.8 1,314.4
  323.1 341.8
349.8 351.6
1,366.2 -----
----- ------
-----
  - -----
  Operating
income (48.8)
(349.8) (16.7)
0.6 (29.2) 20.3
(25.0) Interest
 expense, net
(29.7) (7.4)
```

```
22.6 19.8 23.3
20.2 85.9 Gain
  on sale of
securities 0.0
 108.4 0.0 0.0
  0.0 0.0 0.0
0ther, net
(4.3) (59.3)
(6.5) (5.9)
(19.3) (28.6)
(60.3) -----
-----
----- (34.0)
41.7 16.1 13.9
4.0 (8.3) 25.6
  -- Earnings
 before income
taxes and
   minority
interest (82.8)
(308.1) (0.6)
14.5 (25.2)
12.0 0.6 Income
 tax expense
(28.6) (43.8)
(22.7) (13.5)
(10.4) (14.0)
(60.5) Minority
 interest 42.2
 179.5 9.0 2.7
10.3 2.9 24.9 -
-----
--- -----
---- ------
_____
    - Net
earnings/(loss)
from continuing
  operations
(69.2) (172.4)
(14.3) 3.7
(25.3) 0.9
    (35.0)
   =======
   =======
===========
   ======
   =======
   =======
   Preferred
 dividend 0.0
0.0 (3.3) (3.3)
(3.3) (3.3)
(13.1) -----
-----
   earnings
 available to
    common
 shareholders
(69.2) (172.4)
 (17.5) 0.4
(28.6) (2.3)
     (48.0)
   =======
======
   =======
   =======
   Weighted
average diluted shares 327.8
  359.7 431.1
434.6 437.3
  438.0 433.0
   =======
===========
    ======
   =======
   =======
   Weighted
 average fully
   converted
 shares 327.8
  359.7 431.1
  463.1 437.3
  438.0 433.0
```

```
=======
===========
   ======
   =======
===== Basic
 earnings per
share $ (.21) $ (.48) $ (.04) $ -- $ (.07) $ (.01) $ (.04)
   =======
=======
   =======
   Diluted
earnings per
share $ (.21) $
(.48) $ (.04) $
-- $ (.07) $
 (.01) $ (.04)
  =======
======
  =======
===== EBITDA
 190.1 276.7
74.3 101.4 62.8
  120.3 358.8
   =======
  =======
===========
   ======
   =======
   =======
Excluding one-
 time charges
   and non-
   operating
 gains: Basic
  and diluted
 earnings per
share $ (.04) $ .01 $ (.04) $
  .02 $ (.05)
   =======
   =======
===========
   ======
  =======
  net income
 earnings per
 share $ .05 $
.05 $ .01 $ .10
$ .21 ======
   =======
-----
   ======
   =======
   =======
 ----- P&L
2002 (2) -----
-- Q1 Q2 Q3 Q4
YTD 9/30 -----
-- -----
-----
Revenues, net
1,007.1 1,117.8
1,192.5 3,317.4
Operating costs
 and expenses:
 Costs related
  to revenues
  628.1 681.9
713.2 2,023.2 -
----
----
 - -----
 Gross profit
  379.0 435.9
479.3 1,294.2 -
```

```
----
Other costs and
expenses 248.3
  267.5 294.2
     810.0
 Depreciation
38.9 42.4 47.7
     129.0
Amortization of
   non-cash
 compensation
  4.7 3.4 3.0
     11.1
Amortization of
   non-cash
 distribution
 and marketing
11.0 10.1 10.4
     31.5
Amortization of
     other
  intangibles
(non-cash) 41.1
42.4 75.8 159.3
   One time
 charges 0.0
70.4 6.5 76.9
     HSN
disengagement costs 10.7 5.3
4.6 20.5 -----
-- ------
-----
----- Total
operating costs
  354.7 441.5
442.2 1,238.3 -
-----
----
 - -----
   Operating
income 24.3
(5.6) 37.2 55.9
   Interest
expense, net
(4.2) 26.6 28.0
 50.4 Gain on
    sale of
securities 0.0
  0.0 0.0 0.0
Other, net 12.9
(101.7) (18.1)
(106.9) -----
---- ------
-----
  ----- 8.6
  (75.1) 9.9
(56.6) -----
---- Earnings
 before income
   taxes and
   minority
 interest 33.0
 (80.7) 47.1
(0.7) Income
(8.7) Income
tax expense
(21.7) (14.6)
(31.8) (68.1)
Minority
interest (12.9)
 (9.7) (17.2)
(39.8) -----
-----
-----
   ---- Net
earnings/(loss)
from continuing
  operations
 (1.6) (105.1)
(2.0) (108.6)
  ========
  ========
  ========
  =========
  ========
   Preferred
dividend (3.3)
  (3.3) (3.3)
```

(9.8) ----earnings available to common shareholders (4.8) (108.4) (5.2) (118.4) ======== ======== ======== ======== Weighted average diluted shares 442.6 447.4 448.4 446.1 ======== ======== ======== ======== Weighted average fully converted shares 442.6 447.4 448.4 446.1 ======== ======== ======== ========= ========= Basic earnings per share \$ (.01) \$ (.24) \$ (.01) \$ (.27)======== ======== ======== ======== ======== Diluted earnings per share \$ (.01) \$ (.24) \$ (.01) \$ (.27) ========== ======== ======== ======== ======== EBITDA 131.6 126.7 178.6 436.9 ======== ======== ======== _____ ======== Excluding onetime charges and nonoperating gains: Basic and diluted earnings per share \$.02 \$.03 \$.02 \$.07 ======== ======== ======== ======== ======== Cash net income earnings per share \$.05 \$.10 \$.14 \$.29 ========= ======== ========= ========= ========

(1) Data for 1999 and 2000 is not pro forma for the Expedia and Vivendi transactions. The USA Entertainment Group is treated as a discontinued operation for all periods presented.

(2) Data for 2001 and 2002 is pro forma for Expedia and Vivendi transactions and the exchange of Holdco shares by Liberty, which closed on February 4, 2002, May 7, 2002, and June 24, 2002, respectively.

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As filed with the Securities and Exchange Commission on October 25, 2002.

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USA INTERACTIVE
OPERATING METRICS
IN MILLIONS
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-------- ------------- ------ 1999 2000 2001 2002 -------

YE YE Q1 Q2 Q3 Q4 YE Q1 Q2 Q3 Q4 YTD 9/30 ------------ -----

-------- ------------- ----------

---- GROSS TRANSACTION

VALUE ("GTV")

Total GTV \$5,279 \$7,082

\$2,167 \$2,429

\$2,135 \$2,303

\$9,033 \$2,782

\$3,256 \$3,391

\$9,428 Interactive

GTV (a)

\$2,944 \$4,722

\$1,548

\$1,792 \$1,632

\$1,768 \$6,739 \$2,218

\$2,668 \$2,839

\$7,725 % of Total 56% 67% 71% 74%

76% 77% 75% 80% 82% 84%

82% Internet GTV (b) \$1,437

\$3,088 \$1,148

\$1,390 \$1,232 \$1,267

\$5,038 \$1,800 \$2,223

\$2,353 \$6,375 % of Total 27%

44% 53% 57% 58% 55% 56%

65% 68% 69% 68%

International GTV \$ 605 \$ 800 \$ 254 \$

289 \$ 252 \$ 291 \$1,086 \$

335 \$ 465 \$ 551 \$1,351 %

of Total 11% 11% 12% 12%

12% 13% 12% 12% 14% 16% 14%

- (a) Interactive GTV is defined as GTV which was generated from the TV or PC from HSN, Ticketmaster.com, Hotels.com, Expedia, Match.com and TV Travel Group.
- (b) Internet GTV is defined as GTV which was generated online from Ticketmaster.com, Hotels.com, Expedia, Match.com and HSN.com.

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002.

USA INTERACTIVE OPERATING METRICS IN MILLIONS EXCEPT PER UNIT ------- 1999 2000 2001 2002 --------------- YE YE Q1 Q2 Q3 Q4 YE Q1 Q2 Q3 04 YE ------ -------------------- HSN- US Units shipped 32.1 35.2 8.6 9.0 9.5 11.4 38.5 9.6 9.3 9.1 Gross profit % 34.3% 34.9% 33.5% 34.5% 34.3% 33.9% 34.0% 35.5% 38.4% 38.1% Return rate 20.3% 19.6% 19.6% 19.6% 19.0% 17.9% 19.0% 19.0% 18.8% 18.5% Product mix:* Home Licensing N/A N/A 37% 35% 36% 41% 38% 32% 28% 29% Home Fashions N/A N/A 4% 4% 5% 5% 4% 7% 6% 8% Jewelry N/A N/A 26% 26% 25% 25% 25% 24% 26% 25% Health/Beauty N/A N/A 19% 22% 20% 17% 19% 24% 24% 23% Apparel/Accessories N/A N/A 14% 13% 14% 12% 13% 13% 16% 15% Average Price Point \$ 47.82 \$50.06 \$47.36 \$46.21 \$47.36 \$47.69 \$45.41 \$44.18 \$44.46 HSN total homes (end of period) 73.7 77.1 80.2 81.1 82.8 83.0 83.0 74.9 77.1 77.8 America's Store FTE's (end of period) 8.3 8.6 8.3 10.6 11.0 12.3 12.3 10.2 11.1 8.7

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED.

* In Q1 2002, HSN reclassfied certain items in its product mix. As such, wellness, ingestibles, and fitness categories were moved out of the Home Goods category and into the Health & Beauty category. Product Mix for 1999 and 2000 assuming reclassification not available. Home Licensing includes electronics, computers, and other licensed homegoods.

As filed with the Securities and Exchange Commission on October 25, 2002.

USA INTERACTIVE OPERATING METRICS IN MILLIONS EXCEPT PER TICKET 1999 2000 2001 2002 ---- --------------------------- YE YE Q1 Q2 Q3 Q4 YE Q1 Q2 Q3 Q4 YE --- ------------------TICKETING Number of tickets sold 75.0 83.0 23.6 23.6 19.3 20.3 86.8 23.9 24.3 22.8 Gross value of tickets sold \$ 2,781 \$ 3,256 \$ 937 \$1,016 \$ 788 \$ 870 \$3,611 \$997 \$1,144 \$1,041 Share of tickets sold online 13.4% 24.5% 29.5% 33.2% 31.9% 33.9% 32.1% 37.8%

43.0% 40.8% As filed with the Securities and Exchange Commission on October 25, 2002.

USA INTERACTIVE OPERATING METRICS IN THOUSANDS ----------2000 2001 2002 -------- YE Q1 Q2 Q3 Q4 YE Q1 Q2 Q3 Q4 YE -----MATCH.COM Paid ${\it subscribers}$ 156.9 189.5 216.6 252.7 382.2 382.2 527.7 604.2 653.2 New registrations 1,135.6 1,054.5 1,059.5 1,216.0 2,304.0 5,634.3 2,911.7 3,284.5 3,422.5 New subscriptions (first time only) 399.5 121.7 134.8 154.2 260.4 671.0 342.4 313.2 328.5 Conversion rate (Reg to Subs) 35.2% 11.5% 12.7% 12.7% 11.3% 11.9% 11.8% 9.5% 9.6%

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USA INTERACTIVE OPERATING METRICS

-----YE YE Q1 Q2 Q3 Q4 YE Q1 Q2 Q3 Q4 YE ------HOTELS.COM Hotel room nights sold (thousands) 1,229 2,433 799 1,030 1,227 1,187 4,243 1,408 1,883 2,320 Average Daily Rate N/A \$131.70 \$124.35 \$129.65 \$120.64 \$112.40 \$121.10 \$115.70 \$118.95 \$115.88 Affiliates (including TravelNow) N/A 16,200 18,649 20,857 22,793 23,808 23,808 25,755 28,340 30,646 Properties 1,500 2,600 3,084 3,374 3,890 4,567 4,567 6,058 6,467 6,571 Cities served 40 97 135 146 171 178 178 218 243 285 THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002. USA INTERACTIVE OPERATING METRICS IN THOUSANDS ---------------

2000 2001 -

---------- YE Q1 Q2 Q3 Q4 YE ---------------EXPEDIA Total gross bookings (a) \$1,793,000 \$ 674,000 \$ 802,000 \$ 720,000 \$ 704,000 \$2,900,000 Total transactions (b) 4,832 1,780 2,241 2,222 2,229 8,472 Average monthly Media Metrix reach (c) N/A 6,969 7,502 9,410 9,238 N/A Expedia.com conversion (d) N/A 5.7% 7.0% 5.5% 5.2% N/A Expedia new purchasing customers (e) 1,769 671 904 918 870 3,363 Expedia cumulative purchasing customers (f) 8,843 3,603 4,507 5,424 6,294 19,828 Expedia quarterly unique purchasing customers (g) 2,741 1,007 1,336 1,393 1,383 5,119 -----2002 ------ Q1 Q2 Q3 Q4 YE ---------------- EXPEDIA Total gross bookings (a) \$1,107,000 \$1,333,000 \$1,470,000 Total ${\tt transactions}$ (b) 3,045 3,681 4,238 Average monthly Media

Metrix reach (c) 11,242 12,161 12,615 Expedia.com conversion (d) 5.8% 6.3% 6.7% Expedia new purchasing customers (e) 1,316 1,529 1,693 Expedia cumulative purchasing customers (f) 7,610 9,139 10,832 Expedia quarterly unique purchasing customers (g) 1,874 2,217 2,492

- (a) Gross bookings represents the total value of travel booked through the Expedia, VacationSpot, and WWTE sites.
- (b) Transactions represents the number of reservations and purchases transacted through the Expedia and WWTE sites.
- (c) Average monthly Media Metrix reach represents the unduplicated reach for the Expedia and VacationSpot sites.
- (d) Conversion represents the monthly average Expedia.com unique monthly purchasers divided by the monthly average Media Metrix reach for the Expedia.com site.
- (e) Expedia new purchasing customers represents the number of new customers transacting through the Expedia sites in a quarter.
- (f) Expedia cumulative purchasing customers represents the cumulative number of customers that have ever transacted through the Expedia sites as of the end of a quarter.
- (g) Expedia quarterly unique purchasing customers represents the number of unique customers transacting through the Expedia sites over the course of a quarter.

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USA INTERACTIVE OPERATING METRICS IN MILLIONS

CAPITALIZATION (AS OF 10/15/02)

Ticker (NASDAQ) As of 10/15/02 SHARES OUTSTANDING (MILLIONS) (a): USA Common Stock 384 USA Class B 65 Total Shares Outstanding 449 Estimated dilutive options and warrants (treasury method) 24 Fully diluted shares 473 MARKET CAPITALIZATION: Outstanding equity capitalization \$ 9,339 Fully diluted equity capitalization \$ 9,841 As of 9/30/02 Attributable Cash (b) \$ 2,618 Securities in VUE (c) 2,111 Debt and Preferred Stock (1,202)Net Attributable Cash and Securities \$ 3,528 ==========

(a) Fully diluted shares includes treasury method options and warrants and other dilutive securities, and includes Vivendi's remaining 56.6 million shares that may be delivered to USA in connection with USA's Series B preferred interest in VUE.

(b) Includes attributable cash from USA's public subsidiaries, based on

REVENUE MIX

Revenue sources (Q3 '02):	
Merchandise	38%
Online travel/hotel rooms	38%
Ticketing	14%
Teleservices / ECS	7%
Personals	3%
Commerce	100%
	======

the Q3 weighted average of USA's fully diluted, treasury method ownership in public subsidiaries, which was 66% for Ticketmaster, 67% for Hotels.com and 56% for Expedia. Excludes cash due to clients at Ticketmaster. Consolidated cash and marketable securities is \$3.0 billion as of September 30, 2002.

(c) Includes securities issued to USA in the Vivendi transaction, as

(c) Includes securities issued to USA in the Vivendi transaction, as follows: Class A and Class B preferred interests and 5.44% common interest in Vivendi Universal Entertainment ("VUE") at balance sheet carrying values, less the estimated present value of taxes on the above securities.

Absolute % of Fully Shares % of Shares Diluted Shares **Owned Outstanding** (QTD) ----------Ticketmaster (NASDAQ: TMCS) 95.8 67% 66% Hotels.com (NASDAQ: ROOM) 39.0 67% 67% Expedia (NASDAQ: EXPE) 35.4 62% 56%

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