

CASH TENDER OFFER

FOR THE SHARES OF



INITIATED BY

MATCH.COM EUROPE LIMITED



Announcement relating to the availability of the offer document bearing the visa of the Autorité des marchés financiers ("AMF") and of the information relating to, in particular, the legal, financial and accounting characteristics of Match.com Europe Limited

OFFER PRICE : 15 euros per share of Meetic S.A.

OFFER PERIOD : 25 trading days

This announcement has been prepared by Match.com Europe Limited and is made available in accordance with articles 231-27 2° and 231-28 of the General Regulations of the AMF.

Pursuant to article L. 621-8 of the French Monetary and Financial Code and article 231-23 of its General Regulations, the AMF has, in accordance with the compliance decision on the cash tender offer initiated by Match.com Europe Limited on the shares of Meetic S.A. dated July 5, 2011, granted visa No. 11-290 dated July 5, 2011 on the offer document (*note d'information*) prepared by Match.com Europe Limited.

The information relating to, in particular, the legal, financial and accounting characteristics of Match.com Europe Limited was filed with the AMF on July 5, 2011.

The offer document with the AMF visa and the information relating to, in particular, the legal, financial and accounting characteristics of Match.com Europe Limited are available on the website of the AMF (www.amf-france.org). These documents may also be obtained free of charge upon request to:

BNP Paribas
4, rue d'Antin
75002 Paris

Prior to the opening of the offer period, the AMF and Euronext will publish a notice for the opening of the offer period and a notice presenting the terms and calendar of the offer.

This announcement has been provided for informational purposes only and does not constitute and must not be considered as an offer to purchase Meetic shares. The release of this announcement may be restricted by law in certain jurisdictions and, therefore, any person holding this document must enquire about applicable legal restrictions and comply with them.