SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] IAC/INTERACTIVECORP			2. Date of Event Requiring Statement (Month/Day/Year) 12/20/2019		3. Issuer Name and Ticker or Trading Symbol <u>Care.com Inc</u> [CRCM]					
(Last) (First) (Middle) 555 WEST 18TH STREET					4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give title X Other (specify		er	 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check 		
(Street) NEW YORK NY 10011					below) ² below) See Remarks			Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person		
(City) (St	ate)	(Zip)	Table I. Ner	Deriver	ius Coouritios Donoficial					
1. Title of Security (Instr. 4)				:	tive Securities Beneficial 2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect (Instr. 5)	ct (D)	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exerc Expiration D (Month/Day/	ate	3. Title and Amount of Secur Underlying Derivative Securi		(Instr. 4) Conversion or Exercise Price of Amount Derivative or Security		5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiratio Date	n Title	or Number of				
1. Name and Address of Reporting Person* <u>IAC/INTERACTIVECORP</u>					·		-		*	
(Last) 555 WEST 18TH	(First) STREET	(Mide	lle)							
(Street) NEW YORK	NY	100	11							
(City)	(State)	(Zip)								
1. Name and Address of Reporting Person [*] <u>Buzz Merger Sub Inc.</u>										
(Last) (First) (Middle) 555 WEST 18TH STREET			lle)							
(Street) NEW YORK	NY	100	11							
(City)	(State)	(Zip)								

Remarks:

On December 20, 2019, IAC/InterActiveCorp ("IAC") and its wholly-owned subsidiary Buzz Merger Sub Inc. ("Merger Sub"), entered into an Agreement and Plan of Merger (the "Merger Agreement"), with Care.com, Inc. ("Care.com"). In connection with transactions contemplated by the Merger Agreement, IAC and Merger Sub entered into support agreements, dated as of December 20, 2019 (the "Support Agreements"), with each of (i) Sheila Lirio Marcelo, the Founder, Chair of Care.com's Board and Chief Executive Officer and The Sheila L. Marcelo 2012 Family Trust, (ii) CapitalG LP and (iii) Tenzing Global Investors Fund I LP (each, a "Supporting Stockholder"), pursuant to which the Supporting Stockholders, among other things, will validly tender all of her or its shares after commencement of the tender offer for all of the outstanding shares of Care.com's Common Stock and Care.com's Series A Convertible Preferred Stock, and vote against any action, agreement or transaction involving Care.com that can impede, interfere with or prevent the consummation of the transactions contemplated by the Merger Agreement, IAC and Merger Sub on December 30, 2019. As a result of the Support Agreements, IAC and Merger Sub any be deemed to be beneficial owners (pursuant to Rule 16a-1(a)(1)) of more than 10% of Care.com's outstanding common stock. Pursuant to Rule 16a-1(a)(4), IAC and Merger Sub any be deemed to be securities beneficially owned by the Supporting Stockholders, and the filing of this Form 3 shall not be deemed an admission of beneficial ownership by IAC or Merger Sub of such securities for purpose.

No securities are beneficially owned.

/s/ Gregg Winiarski, as Executive Vice President, General Counsel and Secretary <u>12/30/2019</u> on behalf of IAC/InterActiveCorp

/s/ Gregg Winiarski, as Vice <u>President and Assistant</u> <u>Secretary on behalf of Buzz</u> <u>Merger Sub Inc.</u> ** Signature of Reporting Person

12/30/2019

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.