

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 or 15(d) of the  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 30, 2001

USA NETWORKS, INC.  
(Exact name of Registrant as specified in charter)

Delaware (State or other jurisdiction of incorporation)	0-20570 (Commission File Number)	59-2712887 (IRS Employer Identification No.)
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152 West 57th Street, New York, NY 10019  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code:  
(212) 314-7300

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

99.1 Supplemental Information.

ITEM 9. REGULATION FD DISCLOSURE

The full text of the Supplemental Information, appearing in Exhibit 99.1 hereto, is furnished pursuant to Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

USA NETWORKS, INC.

By: /s/ Julius Genachowski  
-----  
Name: Julius Genachowski  
Title: Senior Vice President and  
General Counsel

Date: October 30, 2001

EXHIBIT INDEX

Exhibit No.	Description
99.1	Supplemental Information.











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Operating
income 73.2
84.2 37.7
Interest
expense,
net (11.4)
(12.9)
(10.1) Gain
on
disposition
of
television
station 0.0
0.0 0.0
Gain on
sale of
securities
0.0 0.0 0.0
Other, net
(6.5)
(13.7)
(12.9) ----
-----
-----
(17.9)
(26.6)
(23.1) ----
-----
-----
Earnings
before
income
taxes and
minority
interest
55.3 57.5
14.7 Income
tax expense
(25.5)
(22.8)
(21.9)
Minority
interest
(49.3)
(45.0)
(33.2) ----
-----
-----
----- Loss
before
cumulative
effect of
accounting
change
(19.5)
(10.3)
(40.4)
Cumulative
effect of
accounting
change, net
of tax
(9.2) 0.0
0.0 -----
-----
-----
Net loss
from
continuing
operations
(28.7)
(10.3)
(40.4)
=====
=====
=====
=====
Weighted
average
diluted
shares
370.2 373.8
376.4
=====
=====
=====
=====
Weighted

```

average  
fully  
converted  
shares  
758.0 763.4  
737.6

=====  
=====  
=====  
=====  
=====

Basic  
earnings  
per share \$  
(.05) \$  
(.03) \$  
(.11)

=====  
=====  
=====  
=====  
=====

Diluted  
earnings  
per share \$  
(.05) \$  
(.03) \$  
(.08)

=====  
=====  
=====  
=====  
=====

Fully  
converted  
earnings  
per share \$  
.02 \$ .03 \$  
(.01)

=====  
=====  
=====  
=====  
=====

EBITDA  
230.1 249.3  
197.1

=====  
=====  
=====  
=====  
=====

Excluding  
one-time  
charges and  
non-  
operating  
gains:  
Basic and  
diluted  
earnings  
per share \$  
(.05) \$  
(.02) \$  
(.08)

=====  
=====  
=====  
=====  
=====

Cash net  
income  
earnings  
per share \$  
.16 \$ .20 \$  
.13

=====  
=====  
=====  
=====  
=====

Fully  
converted  
earnings  
per share \$  
.02 \$ .04 \$  
(.01)

=====  
=====  
=====  
=====  
=====

Fully  
converted  
cash net  
income  
earnings











Teleservices / ECS	6%
Personals	1%
	-----
Commerce	66%
	=====
Advertising	14%
Production and distribution	10%
Affiliate fees and subscriptions	10%
	-----
Media	34%
	=====
Online (% of total)	20%
International (% of total)	10%

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED.

As filed with the Securities and Exchange Commission on October 30, 2001.