Subject Company: Ticketmaster Commission File No. 0-25041

USA INTERACTIVE PRO FORMA SEGMENT RESULTS \$ IN MILLIONS; ROUNDING DIFFERENCES MAY EXIST. UNAUDITED. _____ _____ --------- REVENUE 1999 2000 2001 ------- --------------- YE 12/31 YE 12/31 Q1 Q2 Q3 Q4 YE 12/31 -----OPERATING BUSINESSES HSN - U.S. \$ 1,332.9 \$ 1,527.0 \$ 349.2 \$ 356.3 \$ 375.2 \$ 476.2 \$ 1,556.9 Ticketing 442.7 518.6 150.1 163.9 133.9 131.8 579.7 Match.com 9.0 29.2 8.5 10.7 12.5 17.6 49.2 Hotels.com 161.8 328.0 105.3 138.3 151.2 141.7 536.5 Expedia 73.0 156.7 57.2 78.5 79.5 81.8 296.9 Interval 0.0 0.0 0.0 0.0 0.0 0.0 0.0 Precision Response 215.9 282.1 80.7 75.6 72.6 69.8 298.7 ------ ----- -------SUB-TOTAL 2,235.4 2,841.5 751.1 823.3 824.9 918.7 3,318.0 EMERGING BUSINESSES Citysearch and related 27.3 50.8 12.4 12.4 11.1 10.3 46.1 International

TV shopping and other 175.7 281.0 83.4 87.7 66.1 82.2

```
319.4
ECS/Styleclick
55.4 48.5 8.6
7.8 5.4 12.4
34.2 -----
_____
 TOTAL 258.4
 380.3 104.4
 107.9 82.6
104.9 399.8 -
-----
  ---- Non-
  recurring
 items 6.9 --
-- -- -- -
- Foreign
  exchange
conversion --
(35.3) (13.7)
(13.8) (9.1)
(10.2) (46.9)
    HSN
Disengagement
 -- 6.2 36.2
 25.5 21.3
19.1 102.0
 Intersegment
Elimination -
- -- (2.6)
(2.3) (2.2)
(7.1) -----
_ _______
-----
-- -----
  TOTAL $
  2,500.7 $
  3,192.8 $
877.9 $ 940.3
  $ 917.3 $
  1,030.3 $
   3,765.8
  ========
   =======
  =======
  _____
     THE
  FINANCIAL,
 STATISTICAL
  AND OTHER
 INFORMATION
  CONTAINED
  HEREIN IS
UNAUDITED. As
  filed with
     the
  Securities
 and Exchange
Commission on
 October 25, 2002.
----- --
---- ADJUSTED
 EBITDA 1999
2001 -----
-----
 ----- YE
  12/31 YE
 12/31 Q1 Q2
  Q3 Q4 YE
12/31 -----
-- -----
  _____
```

```
OPERATING
  BUSINESSES
 HSN - U.S. $
214.7 $ 229.6
$ 45.7 $ 51.7
$ 46.7 $ 72.1
   $ 216.2
  Ticketing
  93.3 100.0
  30.2 35.5
19.0 21.5
    106.2
  Match.com
(0.4) 6.3 0.3
 2.8 5.8 7.6
    16.5
  Hotels.com
  24.2 52.6
  15.8 21.0
  21.8 22.9
 81.5 Expedia
(44.3) (38.8)
4.5 17.7 16.4
22.2 60.9
 Interval 0.0
 0.0 0.0 0.0
 0.0 0.0 0.0
  Precision
Response 30.4
 44.6 10.0
10.2 7.9 6.2
34.3
Corporate and other (36.1)
 (29.9) (7.9)
(8.2) (8.2)
(7.0) (31.3)
----- --
----
----
-----
-----
  ---- SUB-
 TOTAL 281.7
  364.5 98.6
 130.8 109.3
 145.4 484.2
  EMERGING
  BUSINESSES
  Citysearch
 and related
 (60.4) (63.9)
 (11.8) (11.0)
 (10.7) (9.9)
   (43.3)
International
 TV shopping
  and other
  11.8 14.7
 (0.8) (1.6)
 (12.4) (7.7)
    (22.5)
ECS/Styleclick
(56.0) (71.2)
(16.9) (14.5)
(14.4) (7.8)
(53.6) -----
  SUB-TOTAL
    (104.6)
    (120.4)
(29.4) (27.1)
(37.5) (25.4)
    (119.4)
   Foreign
   exchange
conversion --
 (3.9) (0.9)
(1.0) 0.9
 (0.2) (1.2)
HSN
Disengagement
 -- 0.9 6.0
3.5 2.2 3.6
15.3 -----
----
TOTAL $ 177.0
  $ 241.0 $
 74.3 $ 106.2
```

```
$ 75.0 $
123.4 $ 378.9
 ========
  =======
  _____
 _____
Non recurring
  items --
(4.7) --
(4.8) (12.3)
(3.1) (20.1)
----
---- ADJUSTED
EBITDA--LESS
NON-RECURRING
ITEMS $ 177.0
 $ 236.3 $
74.3 $ 101.5
$ 62.7 $
120.3 $ 358.8
 ========
 _____
  =======
  =======
  =======
 _____
 _____
    THE
 FINANCIAL,
 STATISTICAL
 AND OTHER
 INFORMATION
 CONTAINED
 HEREIN IS
UNAUDITED. As
 filed with
    the
 Securities
and Exchange
Commission on
October 24,
   2002.
-----
-----
_____
 -- REVENUE
2002 -----
----- Q1 Q2
 Q3 Q4 YTD
9/30 -----
-- -----
----- --
 OPERATING
 BUSINESSES
HSN - U.S. $ 396.2 $ 376.1
 $ 370.7 $
  1,143.1
 Ticketing
 153.4 175.4
 162.1 490.9
 Match.com
  25.3 29.5
 33.4 88.2
 Hotels.com
 165.7 229.7
 277.4 672.8
Expedia 116.0
142.7 166.6
425.4
Interval 0.0
0.0 2.3 2.3
 Precision
Response 70.1 72.1 75.0
217.2 -----
---
- -----
_________
----- SUB-
TOTAL 926.6
  1,025.6
```

```
1,087.6
   3,039.9
  Emerging
  Businesses
  Citysearch
 and related
 7.3 7.6 7.6
    22.5
International
 TV shopping
  and other
  81.5 87.8
  96.7 266.1
ECS/Styleclick
12.1 10.4 7.6
30.1 -----
 ----- SUB-
 TOTAL 100.9
 105.8 111.9
318.6 -----
---- Non-
  recurring
 items -- --
0.0 0.0
   Foreign
  exchange
 conversion
(16.5) (10.1)
(4.9) (31.5)
    HSN
Disengagement
 (0.9) (0.9)
0.0 (1.8)
 Intersegment
 Elimination
 (3.0) (2.6)
 (2.2) (7.8) -
-----
--- -----
  - TOTAL $
  1,007.1 $
  1,117.8 $
  1,192.5 $
   3,317.4
  _____
  _____
  _____
  ========
     THE
  FINANCIAL,
 STATISTICAL
  AND OTHER
 INFORMATION
  CONTAINED
  HEREIN IS
UNAUDITED. As
  filed with
    the
 Securities
 and Exchange
Commission on
 October 25,
    2002.
 -- ADJUSTED
EBITDA 2002 -
- Q1 Q2 Q3 Q4
YTD 9/30 ----
-----
----
-- -----
  OPERATING
 BUSINESSES
 HSN - U.S. $
57.7 $ 62.6 $
 67.4 $ 187.7
  Ticketing
  33.7 43.7
```

36.3 113.6 Match.com 6.9 9.7 7.0 23.5 Hotels.com 25.8 32.9 40.1 98.7 Expedia 34.5 43.3 48.9 126.7 Interval 0.0 0.0 0.4 0.4 Precision Response 5.7 8.1 9.6 23.4 Corporate and other (8.7) (9.9) (11.2) (29.8) --------- SUB-TOTAL 155.6 190.4 198.4 544.4 Emerging Businesses Citysearch and related (10.7) (8.6) (8.5) (27.8) International TV shopping and other (8.5) (6.1) 0.4 (14.1) ECS/Styleclick (4.6) (6.2) (5.2) (15.9) ________ --------------- SUB-TOTAL (23.8) (20.9) (13.2) (57.8) Foreign exchange conversion (0.3) (0.2) (0.1) (0.5) HSN Disengagement 0.0 0.0 0.0 0.0 ------ ---------- ------- TOTAL \$ 131.6 \$ 169.3 \$ 185.1 \$ 486.0 Non recurring items 0.0 (44.4) (6.5) (51.0) --------------ADJUSTED EBITDA- LESS NON-RECURRING ITEMS \$ 131.6 \$ 124.9 \$ 178.6 \$ 435.1 _____ _____ ======== _____ ========

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002.

USA INTERACTIVE
RESULTS OF OPERATIONS
\$ IN MILLIONS; ROUNDING DIFFERENCES MAY EXIST. UNAUDITED.

----1999 (1) 2000 (1) 2001 (2) --12/31 YE 12/31 Q1 Q2 Q3 Q4 YE 12/31 -------- ------Revenues, net 2,001.1 2,964.6 877.9 940.3 917.3 1,030.3 3,765.8 Operating costs and expenses: Costs related to revenues 1,318.1 2,000.0 571.5 597.9 596.8 658.4 2,424.6 ------- ------ ------- ------ -Gross profit 683.0 964.6 306.4 342.4 320.5 371.9 1,341.2 ------- ------ ------- ------ -_____ - -----Other costs and expenses 492.8 687.9 232.1 236.2 245.5 252.6 966.4 Depreciation 51.7 105.4 33.0 36.8 38.5 34.6 142.8 Amortization of non-cash compensation 6.4 12.7 9.3 5.2 4.8 4.8 24.2 Amortization of non-cash distribution and marketing 0.0 11.7 8.0 10.6 7.1 9.0 34.7 Amortization of other intangibles (non-cash) 180.9 496.7 40.6 42.4 41.6 47.6 172.3 One time charges 0.0 0.0 0.0 10.6 12.3 3.0 25.8 HSN disengagement 0.0 ------- ------- ----------- Total operating costs 731.8 1,314.4 323.1 341.8 349.8 351.6 1,366.2 ------- ------------ -----Operating income (48.8)

```
(349.8) (16.7)
0.6 (29.2) 20.3
(25.0) Interest
 expense, net
 (29.7) (7.4)
22.6 19.8 23.3
20.2 85.9 Gain
  on sale of
securities 0.0
 108.4 0.0 0.0
  0.0 0.0 0.0
  Other, net
 (4.3) (59.3)
(6.5) (5.9)
 (19.3) (28.6)
(60.3) -----
- ----
---- (34.0)
41.7 16.1 13.9
4.0 (8.3) 25.6
----- ------ -
  -- Earnings
before income
  taxes and
   minority
interest (82.8)
(308.1) (0.6)
  14.5 (25.2)
12.0 0.6 Income
  tax expense
 (28.6) (43.8)
 (22.7) (13.5)
 (10.4) (14.0)
(60.5) Minority
 interest 42.2
 179.5 9.0 2.7
10.3 2.9 24.9 -
_____
--- -----
---- -----
_____
    - Net
earnings/(loss)
from continuing
  operations
(69.2) (172.4)
  (14.3) 3.7
  (25.3) 0.9
    (35.0)
   =======
-----
   =======
   =======
  Preferred
 dividend 0.0
0.0 (3.3) (3.3)
  (3.3) (3.3)
(13.1) -----
 ---- Net
  earnings
 available to
    common
 shareholders
(69.2) (172.4)
(17.5) 0.4
 (28.6) (2.3)
    (48.0)
   =======
   =======
============
   ======
   _____
   =======
   Weighted
average diluted
 shares 327.8
  359.7 431.1
  434.6 437.3
  438.0 433.0
   =======
   ========
_____
   ======
   =======
   =======
   Weighted
 average fully
```

```
converted
 shares 327.8
359.7 431.1
  463.1 437.3
  438.0 433.0
  _____
_____
  =======
===== Basic
 earnings per
share $ (.21) $
(.48) $ (.04) $
 -- $ (.07) $
 (.01) $ (.04)
  ========
  =======
===========
  -----
   =======
   Diluted
earnings per
share $ (.21) $
(.48) $ (.04) $
 -- $ (.07) $ (.01) $ (.04)
  =======
  _____
_____
   ======
  =======
===== EBITDA
 190.1 276.7
74.3 101.4 62.8
  120.3 358.8
   _____
  =======
_____
   _____
  =======
   =======
Excluding one-
 time charges
   and non-
  operating
 gains: Basic
 and diluted
 earnings per
share $ (.04) $
 .01 $ (.04) $
  .02 $ (.05)
  =======
-----
   _____
 ===== Cash
  net income
 earnings per
 share $ .05 $
.05 $ .01 $ .10
$ .21 ======
  =======
===========
   ======
 ----- P&L
2002 (2) -----
-----
-----
-- Q1 Q2 Q3 Q4
YTD 9/30 -----
-----
-- -----
________
  -----
Revenues, net
1,007.1 1,117.8
1,192.5 3,317.4
Operating costs
 and expenses:
 Costs related
  to revenues
  628.1 681.9
713.2 2,023.2 -
-----
----
```

```
Gross profit
  379.0 435.9
479.3 1,294.2 -
_____
Other costs and
expenses 248.3
  267.5 294.2
    810.0
 Depreciation
38.9 42.4 47.7
    129.0
Amortization of
  non-cash
 compensation
 4.7 3.4 3.0
11.1
Amortization of
  non-cash
 distribution
 and marketing
11.0 10.1 10.4
    31.5
Amortization of
    other
  intangibles
(non-cash) 41.1
42.4 75.8 159.3
   One time
 charges 0.0
70.4 6.5 76.9
     HSN
 disengagement
costs 10.7 5.3
4.6 20.5 -----
----
-- -----
__________
----- Total
operating costs
  354.7 441.5
442.2 1,238.3 -
_____
  Operating
  income 24.3
(5.6) 37.2 55.9
   Interest
 expense, net
(4.2) 26.6 28.0
 50.4 Gain on
   sale of
securities 0.0
 0.0 0.0 0.0
Other, net 12.9 (101.7) (18.1)
(106.9) -----
  ----- 8.6
  (75.1) 9.9
(56.6) -----
---- Earnings
before income
   taxes and
   minority
 interest 33.0 (80.7) 47.1
 (0.7) Income
  tax expense
 (21.7) (14.6)
(31.8) (68.1)
Minority interest (12.9)
(9.7) (17.2)
(39.8) -----
____
----- ---
-----
  ---- Net
earnings/(loss)
from continuing
  operations
 (1.6) (105.1)
 (2.0) (108.6)
  ========
  ========
  _____
```

Preferred dividend (3.3) (3.3) (3.3) ---- Net earnings available to common shareholders (4.8) (108.4) (5.2) (118.4) ======== ======== Weighted average diluted shares 442.6 447.4 448.4 446.1 _____ _____ _____ Weighted average fully converted shares 442.6 447.4 448.4 446.1 _____ _____ _____ Basic earnings per share \$ (.01) \$ (.24) \$ (.01) \$ (.27) _____ ======== ======== Diluted earnings per share \$ (.01) \$ (.24) \$ (.01) \$ (.27) ========== _____ EBITDA 131.6 126.7 178.6 436.9 Excluding onetime charges and nonoperating gains: Basic and diluted earnings per share \$.02 \$.03 \$.02 \$.07 _____ _____ ========= _____ _____ Cash net income earnings per share \$.05 \$.10 \$.14 \$.29 _____ _____ _____ _____

operation for all periods presented.

(2) Data for 2001 and 2002 is pro forma for Expedia and Vivendi transactions and the exchange of Holdco shares by Liberty, which closed on February 4, 2002, May 7, 2002, and June 24, 2002, respectively.

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002.

USA INTERACTIVE OPERATING METRICS IN MILLIONS

- 1999 2000

2001 2002 --

- -----

- -----YE YE Q1 Q2

Q3 Q4 YE Q1

Q2 Q3 Q4 YTD

9/30 -----_____

--- -----_____

--- -----

_____ --- -----

---- GROSS

TRANSACTION

VALUE

("GTV")

Total GTV

\$5,279 \$7,082

\$2,167

\$2,429

\$2,135 \$2,303

\$9,033

\$2,782

\$3,256

\$3,391 \$9,428

Interactive

GTV (a) \$2,944

\$4,722

\$1,548 \$1,792

\$1,632

\$1,768

\$6,739

\$2,218

\$2,668 \$2,839

\$7,725 % of

Total 56% 67% 71% 74%

76% 77% 75%

80% 82% 84% 82% Internet

GTV (b)

\$1,437

\$3,088 \$1,148

\$1,390

\$1,232 \$1,267

\$5,038

\$1,800

\$2,223 \$2,353

\$6,375 % of

Total 27%

44% 53% 57% 58% 55% 56%

65% 68% 69%

68%

International GTV \$ 605 \$

800 \$ 254 \$

289 \$ 252 \$

```
291 $1,086 $
335 $ 465 $
551 $1,351 $
of Total 11%
11% 12% 12%
12% 13% 12%
12% 14% 16%
14%
```

- (a) Interactive GTV is defined as GTV which was generated from the TV or PC from HSN, Ticketmaster.com, Hotels.com, Expedia, Match.com and TV Travel Group.
- (b) Internet GTV is defined as GTV which was generated online from Ticketmaster.com, Hotels.com, Expedia, Match.com and HSN.com.

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002.

USA INTERACTIVE OPERATING METRICS IN MILLIONS EXCEPT PER UNIT -- 1999 2000 2001 2002 -----_____ ---------- YE YE O1 O2 Q3 Q4 YE Q1 Q2 Q3 04 YE -----_ _____ _____ _____ _____ ----- HSN- US Units shipped 32.1 35.2 8.6 9.0 9.5 11.4 38.5 9.6 9.3 9.1 Gross profit % 34.3% 34.9% 33.5% 34.5% 34.3% 33.9% 34.0% 35.5% 38.4% 38.1% Return rate 20.3% 19.6% 19.6% 19.6% 19.0% 17.9% 19.0% 19.0% 18.8% 18.5% Product mix:* Home Licensing N/A N/A 37% 35% 36% 41% 38% 32% 28% 29% Home Fashions N/A N/A 4% 4% 5% 5% 4% 7% 6% 8% Jewelry N/A N/A 26% 26% 25% 25% 25% 24% 26% 25% Health/Beauty N/A N/A 19% 22% 20% 17% 19% 24% 24% 23% Apparel/Accessories N/A N/A 14% 13% 14% 12% 13% 13% 16% 15% Average Price Point \$ 47.82 \$50.06 \$47.36 \$46.21 \$47.36 \$47.69 \$45.41 \$44.18 \$44.46 HSN total homes (end of period) 73.7 77.1 80.2 81.1 82.8 83.0 83.0 74.9 77.1 77.8 America's Store FTE's (end of period) 8.3 8.6 8.3 10.6 11.0 12.3

12.3 10.2 11.1 8.7

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED.

 * In Q1 2002, HSN reclassfied certain items in its product mix. As such, wellness, ingestibles, and fitness categories were moved out of the Home Goods category and into the Health & Beauty category. Product Mix for 1999 and 2000

assuming reclassification not available. Home Licensing includes electronics, computers, and other licensed homegoods.

As filed with the Securities and Exchange Commission on October 25, 2002.

USA INTERACTIVE OPERATING METRICS

IN MILLIONS EXCEPT PER TICKET

1999 2000

2001 2002 ---

- -----

--- -------- YE

YE Q1 Q2 Q3 Q4 YE Q1 Q2 Q3 Q4 YE --

TICKETING Number

of

tickets sold

75.0 83.0 23.6

23.6 19.3

20.3

23.9 24.3 22.8

Gross value of tickets

sold \$
2,781 \$
3,256 \$

937 \$1,016 \$ 788 \$ 870

\$3,611 \$997 \$1,144 \$1,041

Share of tickets

sold online

13.4% 24.5% 29.5%

33.2% 31.9% 33.9%

32.1% 37.8% 43.0% 40.8%

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002.

USA INTERACTIVE OPERATING METRICS IN THOUSANDS

2000 2001 2002 -----

------- ------

--- YE Q1 Q2 Q3 Q4 YE Q1 Q2 Q3 Q4 YE

MATCH.COM Paid

subscribers 156.9 189.5

216.6 252.7 382.2 382.2 527.7 604.2

653.2 New registrations

1,135.6

1,054.5 1,059.5

1,216.0 2,304.0

5,634.3 2,911.7

3,284.5 3,422.5 New subscriptions

(first time only) 399.5 121.7 134.8

154.2 260.4 671.0 342.4

671.0 342.4 313.2 328.5

Conversion rate (Reg to

Subs) 35.2% 11.5% 12.7% 12.7% 11.3%

12.7% 11.3% 11.9% 11.8% 9.5% 9.6%

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002.

USA INTERACTIVE OPERATING METRICS

.____

---- 1999 2000 2001

2002 ----Q2 Q3 Q4 YE Q1 Q2 Q3 Q4 YE -HOTELS.COM Hotel room nights sold (thousands) 1,229 2,433 799 1,030 1,227 1,187 4,243 1,408 1,883 2,320 Average Daily Rate N/A \$131.70 \$124.35 \$129.65 \$120.64 \$112.40 \$121.10 \$115.70 \$118.95 \$115.88 Affiliates (including TravelNow) N/A 16,200 18,649 20,857 22,793 23,808 23,808 25,755 28,340 30,646 Properties 1,500 2,600 3,084 3,374 3,890 4,567 4,567 6,058 6,467 6,571 Cities served 40 97 135 146 171 178 178 218 243 285 THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002. USA INTERACTIVE OPERATING METRICS IN THOUSANDS _____ -----_____ _____

2000 2001 ------Q1 Q2 Q3 Q4 EXPEDIA Total gross bookings (a) \$1,793,000 \$ 674,000 \$ 802,000 \$ 720,000 \$ 704,000 \$2,900,000 Total transactions (b) 4,832 1,780 2,241 2,222 2,229 8,472 Average monthly Media ${\tt Metrix}$ reach (c) N/A 6,969 7,502 9,410 9,238 N/A Expedia.com conversion (d) N/A 5.7% 7.0% 5.5% 5.2% N/A Expedia new purchasing customers (e) 1,769 671 904 918 870 3,363 Expedia cumulative purchasing customers (f) 8,843 3,603 4,507 5,424 6,294 19,828 Expedia quarterly unique purchasing customers (g) 2,741 1,007 1,336 1,393 1,383 5,119 2002 ------ Q1 Q2 Q3 Q4 YE ---------_____ -- EXPEDIA Total gross bookings (a) \$1,107,000 \$1,333,000 \$1,470,000 Total

transactions (b) 3,045 3,681 4,238 Average monthly Media Metrix reach (c) 11,242 12,161 12,615 Expedia.com conversion (d) 5.8% 6.3% 6.7% Expedia new purchasing customers (e) 1,316 1,529 1,693 Expedia cumulative purchasing customers (f) 7,610 9,139 10,832 Expedia quarterly unique purchasing customers (g) 1,874 2,217 2,492

- (a) Gross bookings represents the total value of travel booked through the Expedia, VacationSpot, and WWTE sites.
- (b) Transactions represents the number of reservations and purchases transacted through the Expedia and WWTE sites.
- (c) Average monthly Media Metrix reach represents the unduplicated reach for the Expedia and VacationSpot sites.
- (d) Conversion represents the monthly average Expedia.com unique monthly purchasers divided by the monthly average Media Metrix reach for the Expedia.com site.
- (e) Expedia new purchasing customers represents the number of new customers transacting through the Expedia sites in a quarter.
- (f) Expedia cumulative purchasing customers represents the cumulative number of customers that have ever transacted through the Expedia sites as of the end of a guarter.
- (g) Expedia quarterly unique purchasing customers represents the number of unique customers transacting through the Expedia sites over the course of a quarter.

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USA INTERACTIVE OPERATING METRICS IN MILLIONS

CAPITALIZATION (AS OF 10/15/02)

REVENUE MIX

38% 38%

14% 7% 3% -----

rooms

Ticker (NASDAQ)	USAI	Revenue sources (Q3 '02): Merchandise
As of 10/15/02		Online travel/hotel
SHARES OUTSTANDING (MILLIONS) (a):		Ticketing Teleservices / ECS
USA Common Stock	384	Personals
USA Class B	65	Commerce
Total Shares Outstanding	449	
Estimated dilutive options and warrants (treasury method)	24	
Fully diluted shares	473	
MARKET CAPITALIZATION:		
Outstanding equity capitalization	\$ 9,339	
Fully diluted equity capitalization	\$ 9,841	
As of 9/30/02		
Attributable Cash (b)	\$ 2 , 618	
Securities in VUE (c)	2,111	
Debt and Preferred Stock	(1,202)	
Net Attributable Cash and Securities	\$ 3,528	

- (a) Fully diluted shares includes treasury method options and warrants and other dilutive securities, and includes Vivendi's remaining 56.6 million shares that may be delivered to USA in connection with USA's Series B preferred interest in VUE.
- (b) Includes attributable cash from USA's public subsidiaries, based on the Q3 weighted average of USA's fully diluted, treasury method ownership in public subsidiaries, which was 66% for Ticketmaster, 67% for Hotels.com and 56% for Expedia. Excludes cash due to clients at Ticketmaster. Consolidated cash and marketable securities is \$3.0 billion as of September 30, 2002.
- (c) Includes securities issued to USA in the Vivendi transaction, as follows: Class A and Class B preferred interests and 5.44% common interest in Vivendi Universal Entertainment ("VUE") at balance sheet carrying values, less the estimated present value of taxes on the above securities.

of Fully Shares % of Shares Diluted Shares Owned Outstanding (QTD) ---------------Ticketmaster (NASDAO: TMCS) 95.8 67% 66% Hotels.com (NASDAO: ROOM) 39.0 67% 67% Expedia (NASDAQ: EXPE) 35.4

62% 56%

Absolute %

THE FINANCIAL, STATISTICAL AND OTHER INFORMATION CONTAINED HEREIN IS UNAUDITED. As filed with the Securities and Exchange Commission on October 25, 2002.