

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

December 4, 2000

USA NETWORKS, INC.

(Exact Name of Registration business as Specified in Its Charter)

Delaware	0-20570	59-2712887
(State or other Jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification Number)

152 West 57th Street, New York, New York 10019
(Address, including zip code, of Principal Executive Offices)

(212) 314-7300
(Registrant's telephone number including area code)

Item 7(c). Exhibits.

99.1 Investor Presentation Materials, dated December 4, 2000, for use at the Credit Suisse First Boston Media Week Conference.

Item 9. Regulation FD Disclosure

On December 4, 2000, the Registrant presented at the Credit Suisse First Boston Media Week Conference. A copy of the Registrant's investor presentation materials for such conference, appearing in Exhibit 99.1 hereto, is furnished and not filed pursuant to Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

Date: December 4, 2000

USA NETWORKS, INC.

By: /s/ Julius Genachowski

Name: Julius Genachowski
Title: Senior Vice President and
General Counsel

Slide 1:
(logo) USA Networks, Inc.

Slide 2:
This presentation contains forward looking statements relating to possible or assumed future results of USAi. It reflects the current views of USAi with respect to future events, and are subject to risks that could cause future results to materially differ. These risks are described in USAi's Securities and Exchange Commission filings. The forward-looking statements in this presentation are made as of the date of this presentation, and USAi undertakes no obligation to update or revise them for any reason. These statements do not include the potential impact of any mergers, acquisitions or other business combinations that may be completed in the future. This presentation reflects estimates that USAi is comfortable releasing to analysts and the public.

Slide 3: Evolution
Entertainment - Electronic Retailing - Information & Services
(graphic) Timeline depicting when divisions became part of USA Networks, Inc.
1995 - USA Broadcasting
1996 - Home Shopping Network
1997 - Ticketmaster, Shop Channel, HOT Germany
1998 - USA Network, Sci Fi Channel, Studios USA, Citysearch.com, Home Shopping Espanol
1999 - Hotel Reservations Network, Match.com, One & Only Network, USA Films, HSN.com
2000 - Trio, NWI, TVSN, Precision Response Corp, Styleclick, ECS

Slide 4: Revenue Growth
(graphic) Revenue growth 1995-2002
CAGR=19% Revenue per share (1995-2002)
From \$48 million in 1995 to estimated \$6.1 billion in 2002.

Estimated illustrative pro forma for Operating Businesses from year of acquisition.

Slide 5: EBITDA Growth
(graphic) EBITDA growth 1995-2002
From \$17 million in 1995 to estimated \$1.38 billion in 2002
CAGR=26% EBITDA per share (1995-2002)

Estimated illustrative pro forma for Operating Businesses from year of acquisition.

Slide 6: Perspective

	2001	2002
Operating businesses EBITDA	\$1,140	\$1,380
Emerging businesses EBITDA	+	(180)
Total EBITDA guidance	=	\$960
Implied multiple on \$14 billion EV	14.6x	10.9x
o If exclude USAB losses to reflect possible JV or outright sale:		
Operating businesses EBITDA	\$1,140	\$1,380
Emerging businesses EBITDA	+	(125)
Total EBITDA guidance	=	\$1,015
Implied multiple on \$14 billion EV	13.8x	10.5x

Management unaudited estimates. \$ in millions.

Slide 7: USA Network

(logo) USA Network

(graphic) bar chart of revenue and EBITDA

2001

Revenue - \$850

EBITDA - \$440

2002

Revenue - \$965

EBITDA - \$505

Management unaudited estimates. \$ in millions.

Slide 8: SCI FI

(logo) SCI FI

(graphic) bar chart of revenue and EBITDA

2001

Revenue - \$325

EBITDA - \$130

2002

Revenue - \$390

EBITDA - \$180

Management unaudited estimates. \$ in millions.

Slide 9: Studios USA

(logo) Studios USA

(graphic) bar chart of revenue and EBITDA

2001

Revenue - \$530

EBITDA - \$55

2002

Revenue - \$670

EBITDA - \$70

Management unaudited estimates. \$ in millions.

Slide 10: HSN - Domestic

(logo) Home Shopping Network

(graphic) bar chart of revenue and EBITDA

2001

Revenue - \$1,700

EBITDA - \$275

2002

Revenue - \$2,010

EBITDA - \$325

Management unaudited estimates. \$ in millions.

Slide 11: HSN.com

(logo) HSN.com

(graphic) bar chart of revenue and EBITDA

2001

Revenue - \$85

EBITDA - \$10

2002

Revenue - \$200

EBITDA - \$25

Management unaudited estimates. \$ in millions.

Slide 12: HSN International

Current Markets:

- o Germany*
- o Espanol (U.S.)*
- o China
- o Japan
- o Belgium

* consolidated

With Prospective Markets:

- o Italy
- o UK
- o Netherlands
- o Latin America

(graphic) bar chart of HSN - international Current and with Prospective Markets revenue

2001

Current Markets (not all consolidated) - \$525

With Prospective Markets - \$620

2002

Current Markets (not all consolidated) - \$720

With Prospective Markets - \$1,000

2003

Current Markets (not all consolidated) - \$1,000
With Prospective Markets - \$1,330

Management unaudited estimates. \$ in millions.

Slide 13: Hotel Reservations Network

(logo) Hotel Reservations Network

(graphic) bar chart of revenue and EBITDA

2001

Revenue - \$442
EBITDA - \$69

2002

Revenue - \$600
EBITDA - \$93

Management unaudited estimates. \$ in millions.

Slide 14: Ticketmaster

(logos) Ticketmaster, Citysearch.com, match.com

(graphic) bar chart of revenue and EBITDA

2001

Revenue - \$670

EBITDA - \$65

2002

Revenue - \$760

EBITDA - \$125

Management unaudited estimates. \$ in millions.

Slide 15: 3rd Party Services

(logo) PRC, ECS, Styleclick

(graphic) bar chart of revenue and EBITDA

2001

Revenue - \$508

EBITDA - \$36

2002

Revenue - \$645

EBITDA - \$77

Management unaudited estimates. \$ in millions.

Slide 16: Audiences

(graphic) bar chart of audience reach by division

Globally - 135 million

U.S. - 91 million

ENTERTAINMENT

USA Network - 79 million

Sci Fi Channel - 65 million

USA Broadcasting - 37 million

Trio - 7 million

NWI - 6 million

ELECTRONIC RETAILING

HSN - 76 million

HOT Germany - 29 million

TVSN - 22 million
America's Store - 9 million
Shop Channel - 9 million
Home Shopping Espanol - 5 million

INTERACTIVE

Citysearch, Ticketmaster, HRN, match.com, HSN.com - 10 million

Estimated total households in millions. Online reach defined as average unique monthly visitors.

Slide 17: Infrastructure

(graphic) money
Retail value of transactions (annually) - \$5 billion

(graphic) telephone
Inbound phone minutes (annually) - 1 billion

(graphic) computer
Orders processed (annually) - 75 million

(graphic) credit cards
Credit card transactions (annually) - 60 million

(graphic) envelope
Items shipped (annually) - 40 million

(graphic) telephone operator
Customer service centers - 34

(graphic) boxes
Fulfillment centers square feet - 2.5 million

(graphic) group of people
Customer database - 30 million

Operating estimates for the next twelve months.

Slide 18: Products

Entertainment Content

- o USA Network
- o SCI FI
- o Studios USA
- o Trio and NWI

Goods & Services

- o HSN: 24/7 in six languages
- o Merchandise: 60,000 SKUs (annually)
- o Tickets: 75 million (annually)
- o Hotel rooms: 2 million nights (annually)

o Personals: 1.2 million profiles (annually)

(logos) USA Network, Sci Fi, Trio, NWI, Studios USA, HSN, HRN, Ticketmaster, Shop Channel, HOT Germany, HOT Germany, Home Shopping Espanol, match.com, TVSN, One & Only

Operating estimates for the next twelve months

Slide 19: Real Online Businesses

(graphic) bar chart of revenue & EBITDA

2001

Revenue - \$725

EBITDA - \$120

2002

Revenue - \$1,050

EBITDA - \$165

(logos) Ticketmaster.com, HSN.com, HRN, Match.com

Management unaudited estimates. \$ in millions.

Slide 20:

- o Wireless
- o Broadband
- o Personal Video Recorders
- o Electronic Program Guides

(graphics) computer, personal digital assistant, television, antenna

Slide 21:

(logo) USA Networks, Inc.

Focused on the new convergence of entertainment, information, and direct selling.

Slide 22:

(logo) USA Networks, Inc.